

# **Under the Securities Exchange Act of 1934**

(Amendment No. 2)\*

# TPG SPECIALTY LENDING, INC.

-	(Name of Issuer)	
	Common Stock, \$0.01 par value	
	(Title of Class of Securities)	
	N/A	
	(CUSIP Number)	
	December 31, 2013	
	(Date of Event which Requires Filing of this Statement)	
Check the appropriate box to de	signate the rule pursuant to which this Schedule is filed:	
[ ] Rule 13d-1(b)		
[X] Rule 13d-1(c)		
[ ] Rule 13d-1(d)		

	CUSIP No. N/	A	
1Name of reporting persons. Morgan Stanley			
2Check the appropriate box if a m (See instructions) (b) R	ember of a grou	ıр. (a) □	
3SEC use only.			_
4Citizenship or place of organizati			
The state of organization is Delawa	re. <b>5</b>	Sole voting power.	_
	3	0	
NUMBER OF			
SHARES	6	Shared voting power.	
BENEFICIALLY		5,994,646 shares*	
OWNED BY			
EACH	7	Sole dispositive power.	
REPORTING		0	
PERSON			
WITH:	8	Shared dispositive power. 5,994,646 shares*	
<b>9</b> Aggregate amount beneficially ov 5,994,646 shares	vned by each re	porting person.	_
10Check box if the aggregate amount (see instructions).	nt in row (9) exc	cludes certain shares 🗆	
<b>11Percent of class represented by ar</b> 14.5%	nount in row (9	).	
<b>12Type of reporting person</b> HC, CO			
ownership of units of the Trust. Each Unitholder will make shares of the Issuer, as well as whether or not to vote with	e its own determ respect to such	lders") <i>pro rata</i> in accordance with each Unitholder's relative ination as to how to vote with respect to its portion of the Trust's shares. If Unitholders representing a certain percentage vote their ved. If, however, less than the agreed upon representative vote is	
	CUSIP No. N/	Δ.	
1Name of reporting persons.	CUSIP No. IV.	A	
Morgan Stanley Smith Barney Ho	oldings LLC		
2Check the appropriate box if a m (See instructions) (b) R	ember of a grou	ıр. (a) □	
3SEC use only.			_
<b>4Citizenship or place of organizati</b> The state of organization is Delawa			
	5	Sole voting power.	_
	_	0	
NUMBER OF			
SHARES	6	Shared voting power.	
BENEFICIALLY		5,994,646 shares*	
OWNED BY			
EACH	7	Sole dispositive power.	
REPORTING		0	
PERSON			_
WITH:	8	Shared dispositive power. 5,994,646 shares*	
<b>9</b> Aggregate amount beneficially ov 5,994,646 shares	vned by each re	porting person.	
	nt in post (0) erre	dudes certain shares 🗆	_
10Check box if the aggregate amoun (see instructions).	nt iii 10w (9) ext	Junes Certain Shares 🗆	

Percent of class represented by amount in row (9).

**11**14.5%

# 12Type of reporting person

\* Although the Trust beneficially owns 5,994,646 shares of the common stock of the Issuer and would otherwise be entitled to vote such shares, the Trust has contractually agreed to pass such voting rights through to the Trust's underlying Unitholders *pro rata* in accordance with each Unitholder's relative ownership of units of the Trust. Each Unitholder will make its own determination as to how to vote with respect to its portion of the Trust's shares of the Issuer, as well as whether or not to vote with respect to such shares. If Unitholders representing a certain percentage vote their interests, the Trust will vote all shares in accordance with the votes received. If, however, less than the agreed upon representative vote is received, the Trust will not vote any of the shares.

	CUSIP No. N/A	A	
1Name of reporting persons. Morgan Stanley GWM Feed	er Strategies LLC		
2Check the appropriate box if (See instructions) (b) R	a member of a grou	ър. (а) 🗆	
3SEC use only.			
<b>4Citizenship or place of organ</b> The state of organization is De			
NUMBER OF	5	Sole voting power.	
SHARES BENEFICIALLY OWNED BY	6	Shared voting power. 5,994,646 shares*	
EACH REPORTING PERSON	7	Sole dispositive power. 0	
WITH:	8	<b>Shared dispositive power.</b> 5,994,646 shares*	
<b>9</b> Aggregate amount beneficial 5,994,646 shares	ly owned by each re	porting person.	
10Check box if the aggregate an (see instructions).	mount in row (9) exc	cludes certain shares 🗆	
<b>11Percent of class represented l</b> 14.5%	by amount in row (9	).	
12Type of reporting person OO			

<sup>\*</sup>Although the Trust beneficially owns 5,994,646 shares of the common stock of the Issuer and would otherwise be entitled to vote such shares, the Trust has contractually agreed to pass such voting rights through to the Trust's underlying Unitholders *pro rata* in accordance with each Unitholder's relative ownership of units of the Trust. Each Unitholder will make its own determination as to how to vote with respect to its portion of the Trust's shares of the Issuer, as well as whether or not to vote with respect to such shares. If Unitholders representing a certain percentage vote their interests, the Trust will vote all shares in accordance with the votes received. If, however, less than the agreed upon representative vote is received, the Trust will not vote any of the shares.

	CUSIP No. N/A	A	
1Name of reporting persons. MSSB TPG Specialty Lend		und	
2Check the appropriate box (See instructions) (b) R	if a member of a grou	ир. (а) □	
3SEC use only.			
<b>4Citizenship or place of orga</b> The state of organization is D			
	5	Sole voting power.	
NUMBER OF		0	
SHARES	6	Shared voting power.	
BENEFICIALLY		5,994,646 shares*	
OWNED BY			
EACH	7	Sole dispositive power.	
REPORTING PERSON		0	
WITH:	8	Shared dispositive power.	
	Ç	5,994,646 shares*	
<b>9</b> Aggregate amount beneficia 5,994,646 shares	ally owned by each re	porting person.	
10Check box if the aggregate (see instructions).	amount in row (9) exc	ludes certain shares □	
<b>11Percent of class represented</b> 14.5%	by amount in row (9	).	
12Type of reporting person			
00			

<sup>\*</sup> Although the Trust beneficially owns 5,994,646 shares of the common stock of the Issuer and would otherwise be entitled to vote such shares, the Trust has contractually agreed to pass such voting rights through to the Trust's underlying Unitholders *pro rata* in accordance with each Unitholder's relative ownership of units of the Trust. Each Unitholder will make its own determination as to how to vote with respect to its portion of the Trust's shares of the Issuer, as well as whether or not to vote with respect to such shares. If Unitholders representing a certain percentage vote their interests, the Trust will vote all shares in accordance with the votes received. If, however, less than the agreed upon representative vote is received, the Trust will not vote any of the shares.

#### Item 1(a). Name of Issuer:

TPG Specialty Lending, Inc.

## Item 1(b). Address of Issuer's Principal Executive Offices:

301 Commerce Street, Suite 3300 Fort Worth, TX 76102

#### Item 2(a). Name of Person Filing:

This Schedule 13G is jointly filed by: (i) Morgan Stanley; (ii) Morgan Stanley Smith Barney Holdings LLC; (iii) Morgan Stanley GWM Feeder Strategies LLC; and (iv) MSSB TPG Specialty Lending Onshore Feeder Fund (all together, the "Reporting Persons"), with respect to shares of common stock (the "Shares") of the Issuer beneficially owned by MSSB TPG Specialty Lending Onshore Feeder Fund. Morgan Stanley GWM Feeder Strategies LLC is the managing owner of MSSB TPG Specialty Lending Onshore Feeder Fund, and is a wholly-owned subsidiary of Morgan Stanley Smith Barney Holdings LLC. Morgan Stanley Smith Barney Holdings LLC is indirectly majority-owned by Morgan Stanley.

### Item 2(b). Address of Principal Business Office, or, if none, Residence:

The principal business address of each of MSSB TPG Specialty Lending Onshore Feeder Fund and Morgan Stanley GWM Feeder Strategies LLC is 522 Fifth Avenue, 13th floor, New York, NY 10036. The principal business address of each of Morgan Stanley Smith Barney Holdings LLC and Morgan Stanley is 1585 Broadway New York, NY 10036.

#### Item 2(c). Citizenship:

The state of organization of each of MSSB TPG Specialty Lending Onshore Feeder Fund, Morgan Stanley GWM Feeder Strategies LLC, Morgan Stanley Smith Barney Holdings LLC and Morgan Stanley is Delaware.

#### Item 2(d). Title of Class of Securities:

Common Stock, \$0.01 par value

#### Item 2(e). CUSIP Number:

N/A

### Item 3. If this statement is filed pursuant to Rule 13d-1(b), or 13d-2(b) or (c), check whether the person filing is a:

Not applicable.

# Item 4. Ownership as of December 31, 2013\*.

(a) Amount beneficially owned:

5,994,646 shares.

(b) Percent of class:

14.5%

- (c) Number of shares as to which such person has:
  - (i) Sole power to vote or direct the vote:

^

(ii) Shared power to vote or to direct the vote:

5,994,646 shares\*\*

(iii) Sole power to dispose or direct the disposition of:

Λ

(iv) Shared power to dispose or to direct the disposition of:

5,994,646 shares\*\*

- \* In Accordance with the Securities and Exchange Commission Release No. 34-39538 (January 12, 1998) (the "Release"), this filing reflects the securities beneficially owned, or that may be deemed to be beneficially owned, by certain operating units (collectively, the "MS Reporting Units") of Morgan Stanley and its subsidiaries and affiliates (collectively, "MS"). This filing does not reflect securities, if any, beneficially owned by any operating units of MS whose ownership of securities is disaggregated from that of the MS Reporting Units in accordance with the Release.
- \*\* Although the Trust beneficially owns 5,994,646 shares of the common stock of the Issuer and would otherwise be entitled to vote such shares, the Trust has contractually agreed to pass such voting rights through to the Trust's underlying Unitholders *pro rata* in accordance with each Unitholder's relative ownership of units of the Trust. Each Unitholder will make its own determination as to how to vote with respect to its portion of the Trust's shares of the Issuer, as well as whether or not to vote with respect to such shares. If Unitholders representing a certain percentage vote their interests, the Trust will vote all shares in accordance with the votes received. If, however, less than the agreed upon representative vote is received, the Trust will not vote any of the shares.

Item 5. Ownership of Five Percent or Less of a Class.

Not applicable.

Item 6. Ownership of More than Five Percent on Behalf of Another Person.

Not applicable.

Item 7. Identification and Classification of the Subsidiary Which Acquired the Security Being Reported by the Parent Holding Company.

See Exhibit 99.2.

Item 8. Identification and Classification of Member of the Group.

Not applicable.

Item 9. Notice of Dissolution of Group.

Not applicable.

Item 10. Certification.

(c) By signing below I certify that, to the best of my knowledge and belief, the securities referred to above were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the Issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect.

### **Exhibits**

99.1 Joint Filing Agreement, dated the date hereof, between the Reporting Persons.
99.2 Item 7 Information.

### **SIGNATURE**

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: January 30, 2014

### MSSB TPG SPECIALTY LENDING ONSHORE FEEDER FUND

By: MORGAN STANLEY GWM FEEDER STRATEGIES LLC Its Managing Owner

By: /s/ James Bruno
Name: James Bruno

Title: Authorized Signatory

MORGAN STANLEY GWM FEEDER STRATEGIES LLC

By: /s/ James Bruno
Name: James Bruno
Title: Authorized Signatory

MORGAN STANLEY SMITH BARNEY HOLDINGS LLC

By: /s/ Anne Cooney
Name: Anne Cooney
Title: Authorized Signatory

MORGAN STANLEY

By: /s/ Marielle Giudice
Name: Marielle Giudice
Title: Authorized Signatory

#### JOINT FILING AGREEMENT

The undersigned hereby agree that the foregoing statement on Schedule 13G, dated January 30, 2014, with respect to the shares of TPG Specialty Lending, Inc.'s Common Stock is, and any amendments thereto executed by each of the undersigned shall be, filed on behalf of each of the undersigned pursuant to and in accordance with the provisions of Rule 13d-1(k)(1) under the Securities Exchange Act of 1934, as amended, and that this Agreement shall be included as an Exhibit to the Schedule 13G and each such amendment. Each of the undersigned agrees to be responsible for the timely filing of the Schedule 13G and any amendments thereto, and for the completeness and accuracy of the information concerning itself contained therein. This Agreement may be executed in any number of counterparts, all of which taken together shall constitute one and the same instrument.

IN WITNESS WHEREOF, the undersigned have executed this Agreement as of the 30th day of January, 2014.

Date: January 30, 2014

MSSB TPG SPECIALTY LENDING ONSHORE FEEDER FUND

By: MORGAN STANLEY GWM FEEDER STRATEGIES LLC Its Managing Owner

By: /s/ James Bruno
Name: James Bruno

Title: Authorized Signatory

MORGAN STANLEY GWM FEEDER STRATEGIES LLC

By: /s/ James Bruno
Name: James Bruno

Title: Authorized Signatory

MORGAN STANLEY SMITH BARNEY HOLDINGS LLC

By: /s/ Anne Cooney

Name: Anne Cooney
Title: Authorized Signatory

MORGAN STANLEY

By: /s/ Marielle Giudice

Name: Marielle Giudice
Title: Authorized Signatory

## ITEM 7 INFORMATION

The securities being reported on by Morgan Stanley as a parent holding company are owned, or may be deemed to be beneficially owned, by MSSB TPG
Specialty Lending Onshore Feeder Fund (the "Trust"). Morgan Stanley is the indirect majority owner of Morgan Stanley GWM Feeder Strategies, the
managing owner of the Trust.