

# CLEARY GOTTlieb STEEN & HAMILTON LLP

AMERICAS  
NEW YORK  
SAN FRANCISCO  
SÃO PAULO  
SILICON VALLEY  
WASHINGTON, D.C.  
ASIA  
BEIJING  
HONG KONG  
SEOUL

One Liberty Plaza  
New York, NY 10006-1470  
T: +1 212 225 2000  
F: +1 212 225 3999  
clearygottlieb.com

D: +1 212 225 2376  
hgrannis@cgsh.com

EUROPE & MIDDLE EAST  
ABU DHABI  
BRUSSELS  
COLOGNE  
FRANKFURT  
LONDON  
MILAN  
PARIS  
ROME

March 28, 2023

## **VIA EDGAR CORRESPONDENCE**

Valerie J. Lithotomos  
Division of Investment Management  
Securities and Exchange Commission  
100 F Street, NE  
Washington, DC 20549-7553

**Re: Sixth Street Specialty Lending, Inc. (File No. 001-36364)  
Preliminary Proxy Statement on Schedule 14A filed on March 24, 2023**

Dear Ms. Lithotomos:

On March 24, 2023, Sixth Street Specialty Lending, Inc. (the “Company”) filed on EDGAR a preliminary proxy statement on Schedule 14A (the “Proxy Statement”). The Proxy Statement relates to the Company’s special meeting of stockholders scheduled to take place on May 25, 2023, at which the Company’s stockholders will be asked to consider and vote upon a proposal to allow the Company to sell or otherwise issue shares of its common stock at a price below its then-current net asset value per share in one or more offerings, in each case subject to the approval of its board of directors and subject to certain conditions as set forth therein, including that the number of shares issued does not exceed 25% of its then-outstanding common stock immediately prior to each such offering. The Company currently anticipates releasing the definitive proxy statement to stockholders on or before April 13, 2023.

If you have any questions or comments regarding the Proxy Statement, please contact Helena Grannis at (212) 225-2376.

Cleary Gottlieb Steen & Hamilton LLP or an affiliated entity has an office in each of the locations listed above.

---

Valerie J. Lithotomos  
Securities and Exchange Commission, p. 2

Sincerely,

/s/ Helena K. Grannis  
Helena K. Grannis

cc: Ian Simmonds  
Sixth Street Specialty Lending, Inc.

Adam E. Fleisher  
Cleary Gottlieb Steen & Hamilton LLP