

---

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

---

**FORM N-6F**

---

**NOTICE OF INTENT TO ELECT TO BE SUBJECT TO SECTIONS 55  
THROUGH 65 OF THE INVESTMENT COMPANY ACT OF 1940**

The undersigned hereby notifies the Securities and Exchange Commission that it intends to file a notification of election to be subject to sections 55 through 65 of the Investment Company Act of 1940, (the "Act") and in connection with such notice submits the following information:

**Name:** TPG Specialty Lending, Inc.

**Address of Principal Business Office:** 301 Commerce Street, Suite 3300  
Fort Worth, TX 76102

**Telephone Number:** (817) 871-4000

**Name and Address of Agent  
For Service of Process:** Ronald Cami, Esq.  
TPG Capital, L.P.  
301 Commerce Street, Suite 3300  
Fort Worth, TX 76102

The undersigned hereby notifies the Securities and Exchange Commission that it intends to file a notification of election to be subject to sections 55 through 65 of the Act within ninety days of this filing. The company would be excluded from the definition of an investment company by section 3(c)(1) of the Act, except that it presently proposes to make a public offering of its securities as a business development company.

**SIGNATURE**

Pursuant to the requirements of section 6(f) of the Act, the undersigned company has caused this notice of intent to elect to be subject to sections 55 through 65 of the Act pursuant to section 54(a) of the Act to be duly executed on its behalf in the city of Fort Worth and the State of Texas on the 14th day of January, 2011.

TPG SPECIALTY LENDING, INC.

By: /s/ Ronald Cami  
Name: Ronald Cami, Esq.  
Title: Vice President and Secretary

Attest: /s/ David Reintjes  
Name: David Reintjes, Esq.  
Title: Chief Compliance Officer and Assistant Secretary

---