► See separate instructions.

P	art I	Reporting I	ssuer										
1	Issuer's	name					2 Issuer's employer identification number (EIN)						
Six	th Stree	t Specialty Lenc	lina. Inc.				273380000						
					Telephone No. of contact		5 Email address of contact						
Lucy Lu				212 601 4753		IRTSLX@sixthstreet.com							
6 Number and street (or P.O. box if mail is not deliver				delivered to s	ered to street address) of contact		7 City, town, or post office, state, and ZIP code of contact						
	7th Ave						New York, NY 10106						
8	Date of	Date of action			ification and description	ו							
_													
	CUSIP	14, 2021	11 Serial number(12 Ticker symbol	022	13 Account number(s)						
10	COSIF	number		5)			13 Account number(s)						
	872	65KAD4	NA		NA		NA						
Pa	art II			ch additional		d. See bad							
14													
	the action ► SEE ATTACHED FORM 8937 APPENDIX A												
15						he hands of a U.S. taxpayer as an adjustment per							
	share	or as a percenta	ge of old basis \blacktriangleright S	EE ATTACHE	D FORM 8937 APPEN	DIX A							
16	Descr	ibe the calculatio	on of the change in t	basis and the	data that supports the c	alculation.	such as the market values of securities and the						
			ATTACHED FORM			,							
				10/0/ / 11/ 21									

Form 893		2017) Organizational Action (conti	inued)			Page 2
17 Li	st the		section(s) and subsection(s) upon wh	nich the tax treatment is base	d ▶	
		resulting loss be recognized? ► _ ED FORM 8937 APPENDIX A				
			implement the adjustment, such as	the reportable tax year ►		
SEE AT	ТАСН	ED FORM 8937 APPENDIX A				
Sign	Unde belief	r penalties of perjury, I declare that I ha it is true, correct, and complete. Declar	ve examined this return, including accon ation of preparer (other than officer) is ba	npanying schedules and statemen sed on all information of which pr	nts, and to the best eparer has any know	of my knowledge and wledge.
Here	Signa	ture►				
	Print	your name ► Ian Simmonds			inancial Officer	
Paid Prepa	arer	Print/Type preparer's name	Preparer's signature	Date	Check if self-employed	PTIN
Use Only		Firm's name			Firm's EIN ►	

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

Phone no.

Firm's address ►



Form 8937 Appendix A

Issuer: Sixth Street Specialty Lending, Inc.

CUSIP: 87265KAD4 (4.50% Convertibles Notes due 2022)

Line 14 – Description of Organizational Action. On August 3, 2021, TSLX's Board of Directors declared a dividend of \$0.41 per share of TSLX's common stock with a record date of September 15, 2021, to be paid on October 15, 2021. Section 13.04(a) of the Indenture for TSLX's 4.50% Convertible Notes due 2022 (or "2022 Notes") provides for an increase in the Conversion Rate in connection with these dividends.

Line 15 – Quantitative Effect of Organizational Action. Section 13.04(a) of the 2022 Notes provides for an increase in the conversion rate in connection with the dividends mentioned above on the Ex-Dividend Date, September 14, 2021.

Conversion Rate Adjustment Calculation Illustration:

$$CR_1 = CR_0 \times \frac{SP_0 - T}{SP_0 - C}$$

where,

- CR_0 = the conversion rate in effect immediately prior to the open of business on the ex-dividend date for such dividend or distribution;
- CR_1 = the conversion rate in effect immediately after the open of business on the ex-dividend date for such dividend or distribution;
- SP_0 = the last reported sale price of our common stock on the trading day immediately preceding the ex-dividend date for such dividend or distribution;
- T = the initial dividend threshold; provided that if the dividend or distribution is not a regular quarterly cash dividend, the initial dividend threshold will be deemed to be zero; and
- C = the amount in cash per share we distribute to holders of our common stock.

Pursuant to IRC Section 305(b)(2) and 305(c), the Conversion Rate Adjustment results in a deemed distribution to the holders of TSLX's 2022 Notes. The conversion rate is **53.9650** common shares per \$1,000 principal amount of 2022 Notes. The deemed distribution as a result of the increase in Conversion Rate of the 2022 Notes is **\$1.10** per \$1,000 principal amount of 2022 Notes, and the 2022 Notes holders are entitled to an increase in basis by a like amount. TSLX had earnings and profits in excess of the deemed distributions.

Line 16 – Calculation of the Change in Basis. Sample calculation: A holder of 2022 Notes has \$1,000 basis in \$1,000 par amount of 2022 Notes. The holder of these 2022 Notes will increase its basis in such 2022 Notes by \$1.10 as a result of the increase in Conversion Rate of the 2022 Notes in connection with the dividend mentioned above on the Ex-Dividend Date of September 14, 2021.

Line 17 – Code Sections Upon Which Tax Treatment is Based. IRC Sections 305(b)(2), 305(c), 301(c), 301(d) and 316.



Line 18 – Recognition of Any Resulting Loss. This is not a loss transaction.

Line 19 – Reportable Tax Year. The reportable tax year is 2021 for taxpayers reporting taxable income on a calendar year basis.