

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

SCHEDULE 14A
(RULE 14a-101)

INFORMATION REQUIRED IN PROXY STATEMENT
SCHEDULE 14A INFORMATION

Proxy Statement Pursuant to Section 14(a) of the
Securities Exchange Act of 1934

Filed by the Registrant
Filed by a Party other than the Registrant

Check the appropriate box:

- Preliminary Proxy Statement
 Confidential, for Use of the Commission Only (as permitted by Rule 14a-6(e)(2))
 Definitive Proxy Statement
 Definitive Additional Materials
 Soliciting Material Pursuant to §240.14a-12

TPG Specialty Lending, Inc.

(Name of Registrant as Specified in Its Charter)

(Name of Person(s) Filing Proxy Statement, if other than the Registrant)

Payment of Filing Fee (Check the appropriate box):

- No fee required.
- Fee computed on table below per Exchange Act Rules 14a-6(i)(1) and 0-11.
- | | |
|-----|---|
| (1) | Title of each class of securities to which transaction applies: |
| (2) | Aggregate number of securities to which transaction applies: |
| (3) | Per unit price or other underlying value of transaction computed pursuant to Exchange Act Rule 0-11 (set forth the amount on which the filing fee is calculated and state how it was determined): |
| (4) | Proposed maximum aggregate value of transaction: |
| (5) | Total fee paid: |
- Fee paid previously with preliminary materials.
- Check box if any part of the fee is offset as provided by Exchange Act Rule 0-11(a)(2) and identify the filing for which the offsetting fee was paid previously. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing.
- | | |
|-----|---|
| (1) | Amount Previously Paid: |
| (2) | Form, Schedule or Registration Statement No.: |
| (3) | Filing Party: |
| (4) | Date Filed: |

**TIME IS SHORT
PLEASE VOTE YOUR PROXY TODAY**

May 2, 2017

Dear Stockholder,

According to our latest records, we have not received your voting instructions for the Special Meeting of Stockholders of TPG Specialty Lending, Inc. to be held on Thursday, May 18, 2017. **Your vote is extremely important, no matter how many shares you hold.** If we do not receive your vote, we may have to postpone the Special Meeting and continue to request stockholder participation to reach a required quorum.

For the reasons set forth in the proxy statement, dated April 7, 2017, the Board of Directors recommends that you vote **“FOR”** the Proposal. **Please vote via the internet or phone as soon as possible or alternatively, please sign, date, and return the enclosed proxy card.**

Please understand that it is critical that we receive your vote so that we may complete the business of the Special Meeting of Stockholders without delay.

If you need assistance voting your TSLX shares, please call D.F. King toll-free at (800) 967-5068 or collect at (212) 269-5550. On behalf of your Board of Directors, thank you for your cooperation and continued support.

Sincerely,

/s/ Joshua Easterly

Joshua Easterly

Chairman of the Board of Directors

You may use one of the following methods to provide your voting instructions:

1. **Vote by Internet:** Online at **www.proxyvote.com**. Have your control number listed on the proxy card or voting instruction form ready and follow the instructions.
2. **Vote by Telephone:** Call **1-800-454-8683**. Have your control number listed on the proxy card or voting instruction form ready and follow the instructions.
3. **Vote by Mail:** Mark, sign and date your proxy card or voting instruction form and return it in the postage-paid return envelope provided.